



Planning a future gift to the American Heart Association through your trust is a simple way to make a lasting impact on a world of longer, healthier lives for generations to come. There are many types of trusts to choose from depending on your unique circumstances.

A charitable trust is structured in a way that makes the trust exempt from income taxes while allowing you to provide for both designated individuals and charities that you care about. There are two main types of charitable trusts, each with several subtypes.

A **charitable remainder trust** provides you or other named individuals with income for either your lifetime,

Donor Transfers
Assets

REMAINDER TRUST

Income to You/
Your Beneficiaries

Income Tax
Deduction

YOU

Remainder Transfers
to Charities

A **charitable remainder annuity trust**

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A **charitable lead trust** allows you to make an impact on the causes you care about now while also



A **charitable lead annuity trust**

A **charitable lead unitrust** pays a variable amount each year to the American Heart Association based on

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